

**PRESBYTERY OF MIDDLE TENNESSEE  
MINUTES OF ONE HUNDRED FIFTY THIRD STATED MEETING  
AUGUST 10, 2023**

The 153<sup>rd</sup> Stated Meeting of the Presbytery of Middle Tennessee met via Zoom on Thursday, August 10, 2023. Stated Clerk Mary Catherine Sevier provided Zoom tips and an orientation for first time commissioners. Moderator Stephen Yates called the meeting to order at 9:30 am.

**ADOPTION OF AGENDA/DECLARATION OF QUORUM / STATEMENT OF PROCEDURES /  
FIRST TIME  
COMMISSIONERS / CORRESPONDING MEMBERS**

Moderator Yates declared a quorum was present. The Presbytery’s Mission and Operations Manual and the *Book of Order* provide for the seating of corresponding members and teaching and ruling elders with voice and those with voice and vote. Any ruling elder serving as presbytery’s Moderator, Vice-Moderator, Moderator-in-Nomination, chairs of committees, members of the Administrative Committee, members of the Finance Committee, and the Moderator of Presbyterian Women, are enrolled as members of presbytery and shall have voice and vote. Ruling elders commissioned to particular pastoral service and ruling elders who have previously served as presbytery moderator, within five years of completion of his/her term of service, are enrolled as members of presbytery with voice and vote. Any ruling elder serving as a committee representative to a particular meeting of presbytery in the absence of the chair shall have the privilege of voice and vote for that particular meeting of the presbytery. Persons certified in church service who are ruling elders shall have the privilege of voice and vote at all meetings of the presbytery, during their term of service in ministry in the presbytery of Middle Tennessee. Persons certified in church service, who are members of congregations in the Presbytery of Middle Tennessee, shall have the privilege of voice at all meetings of the presbytery during their term of service in a congregation or other ministry validated by the presbytery. Should a question arise concerning the enrollment of any person, the presbytery may resolve the matter upon the recommendation of the Permanent Judicial Commission. Corresponding members were seated without objection and are listed with the roll.

**AGENDA**

The moderator stated that the agenda had been provided in advance. The agenda was approved without objection.

**VIRTUAL (ZOOM)**

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9:00 am	Registration (Order of the Day in CAPS)
9: 15 am	Orientation to Zoom and First Time Commissioners – Mary Catherine Sevier(10 min)
9:30 am	1. CONVENE <ul style="list-style-type: none"> <li>• Establishment of Quorum</li> <li>• Adoption of Agenda and Consent Agenda</li> <li>• Seating of Corresponding Members</li> <li>• Recognition of First Time Presbyters</li> </ul>
9:35 am	2. Worship <ul style="list-style-type: none"> <li>• Sermon: Delilah Jane Phillips, Candidate for Ordination</li> <li>• Offering: Centsability</li> </ul>

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|----------|----|---|
| 10:20 am | 3. | Reconvene/REPORTS (numbers indicate order in packet)  |
| 10:20 am |    | <ul style="list-style-type: none"> <li>• (1) Executive Presbyter’s Report – Ray Thomas (5 minutes)</li> </ul>   |
| 10:25 am |    | <ul style="list-style-type: none"> <li>• (2) Administrative Committee- Elinor Foster (10 minutes)</li> </ul>  |
| 10:35 am |    | <ul style="list-style-type: none"> <li>• (3) Finance Committee – Evelyn Graham (10 minutes)</li> </ul>  |
| 10:45 am |    | <ul style="list-style-type: none"> <li>• (4) Nominating Task Force – Leonard Jordan (5 minutes)</li> </ul>  |
| 10:50 am |    | <ul style="list-style-type: none"> <li>• (5) Commission on Ministry – Erin Howton-Angel (35 minutes) <ul style="list-style-type: none"> <li>○ Ordination Examination of Delilah Jane Phillips</li> <li>○ Recognition of Honorably Retiring TE Carol Tate</li> </ul> </li> </ul> |
| 11:25 am |    | <ul style="list-style-type: none"> <li>• Committee on Church Transformation - John Hilley (5 minutes)</li> </ul>  |
| 11:30 am |    | <ul style="list-style-type: none"> <li>• Committee on Social Justice – Henry Deaderick (5 minutes)</li> </ul>   |
| 11:35 am |    | <ul style="list-style-type: none"> <li>• (6) Stated Clerk Report – Mary Catherine Sevier (10 minutes)</li> </ul>  |

ANNOUNCEMENTS and ADJOURNMENT  
154<sup>th</sup> Stated Meeting, Thursday, November 9, 2023, First Clarksville,  
Tennessee

Closing Prayer  
Adjournment

Approval of the Consent Agenda containing the minutes and roll of the 152<sup>nd</sup> Stated Meeting

The moderator announced the consent agenda, containing the minutes and roll of the 152<sup>nd</sup> stated meeting, were provided in advance. The consent agenda and minutes were approved without objection.

This consent agenda contains the minutes and roll of the 152<sup>nd</sup> stated meeting on May 6, 2023.

Consent Agenda:

Item #	Title
(1)	Approval of Minutes and Roll of the 152 <sup>nd</sup> Stated Meeting of May 6, 2023

The moderator welcomed first time commissioners and invited them to introduce themselves.

**ROLL**

The roll of commissioners, corresponding members, and visitors attending the 153<sup>rd</sup> Stated Meeting is attached (Attachment A).

**WORSHIP**

Worship was led by the Rev. Ray Thomas, Executive Presbyter, and the liturgist was Vickie Rhea, Ruling Elder and Clerk of Session of Calvary at Big Lick. Music was provided by Claire Cope and the sermon was delivered by Delilah Jane Phillips. The offering was collected for Centsability Fund, and the offertory prayer was led by

the Rev. Bobby Harding. The Rev. Ray Thomas led in sharing care and concerns and the prayers of the people. Delilah Jane Phillips delivered the charge and the benediction.

### EXECUTIVE PRESBYTER'S REPORT

The Rev. Ray Thomas, Executive Presbyter, delivered his report. He noted that the neighborhood lunches were being well received, and the last one, in Cookeville with the eastern neighborhood happening August 16. He also reported that the 2023-2025 Book of Order and the Worship Planning Calendar copies ordered by individuals and congregations may be picked up at Trinity Presbyterian and reminded the Presbytery of the Stewardship workshop being held on August 19. Finally, Rev. Thomas announced that he was approached by two leaders from different churches within the Presbytery with an initiative for a monthly presbytery-wide LGBTQ+ and ally youth group. This group's mission is to provide fellowship, faith formation, and fun for our youth who may not have other opportunities. Rev. Thomas noted that he welcomes anyone with concerns or questions to contact him so that important and meaningful conversations can take place.

### ADMINISTRATIVE COMMITTEE

Elinor Foster, vice-moderator and chair of the Administrative Committee, presented four items which were admitted to record.

#### 153<sup>rd</sup> Stated Meeting of August 10<sup>th</sup>, 2023

The Administrative Committee approved plans for the August 10 presbytery meeting to be held via Zoom; Delilah Jane Phillips, candidate for ordination, will preach. The offering will go to Centsability.

#### Approval of Agenda and Consent Agenda

The Administrative Committee approved the Agenda including the Consent Agenda for the August 10, 2023 Stated Meeting with one edit.

#### 154<sup>th</sup> Stated Meeting of November 9<sup>th</sup>, 2023

The Administrative Committee approved preliminary plans for the November 9, 2023 Stated Meeting to be held at First Clarksville. David Paduil, pastor at the Sudanese Presbyterian Church, will preach.

#### Approval of Personnel Task Force Member Nomination

The Administrative Committee approved the nomination of RE Jack Baxter of First, Columbia, to the Personnel Task Force.

### FINANCE COMMITTEE

The Rev. Evelyn Graham, treasurer of the Presbytery and chair of the Finance Committee, delivered the following report.

#### Financial Reports and Investment Results

Financial reports and investment results from Vanguard as of June 30, 2023, are attached. A summary of both the balance sheet and the income statement is also attached (Attachment B).

#### Stewardship Workshop

The Finance Committee along with the Presbyterian Foundation is hosting a workshop and luncheon on August 19 at First Presbyterian Nashville from 9:30 to 3:00, Creating a Culture of Generosity. This workshop presented by Kevin Garvey and Sandra Moon will explore best practices for stewardship and how to promote generosity in your congregation all year long. Anyone with a heart for stewardship may attend. RSVP by August 11 and register here <https://pbymidtn.org/meeting-registration/>

#### Budget Taskforce

The Budget Task Force chaired by Hal Sauer has begun work on the presbytery's budget for 2024.

#### Resignation of Member

Steve Thomas has resigned from the committee.

### NOMINATING TASK FORCE

Leonard Jordan, CRE and pastor at St. Andrew's and Chair of the Nominating Task Force, presented the following nominations for vacancies on various committees:

1. The Rev. Mark Bryan, pastor of Glen Leven, was nominated for the Class of 2024 on the Administrative

Committee. The Moderator asked for nominations from the floor. Seeing none, the moderator called for the vote. The nomination was approved.

2. The Rev. Jim Moran, pastor of First Shelbyville, was nominated for the Class of 2024 on the Finance Committee. The Moderator asked for nominations from the floor. Seeing none, the moderator called for the vote. The nomination was approved.
3. The Rev. Adam DeVries, Member-at-Large, was nominated for the Class of 2024 on the Social Justice Committee. The Moderator asked for nominations from the floor. Seeing none, the moderator called for the vote. The nomination was approved.

Chairman Jordan reminded the presbytery that the task force would be meeting in the coming weeks to fill the slate of committees, exam readers, and GA Commissioners. He encouraged everyone to prayerfully consider their own calling and to consider nominating others as well.

#### COMMISSION ON MINISTRY

The Rev. Erin Howton-Angel, chair of the Commission on Ministry, presented the following report:

##### Moderator of First, Springfield

The COM approved the Rev. Mark Calvert Rosenberger as moderator of First, Springfield.

##### Dismissal of Members

The COM approved the dismissal of the Rev. James Blake Hawthorne to Charleston Atlantic Presbytery, the dismissal of the Rev. Mary Louise McCullough to the Lake Erie Presbytery, and the dismissal of the Rev. Esther Metzger to the New Hope Presbytery.

##### Approval of document Joint Witness of the Fifth Avenue Uniting Church, Springfield

The COM approved the document of Joint Witness of the Fifth Avenue Uniting Church, Springfield.

##### First Gallatin PNC

The COM gave approval to First Gallatin to appoint a PNC.

##### Honorable Retirement of Ellen Hill

The COM approved the honorable retirement of the Rev. Ellen Hill.

##### Approval of Father George Amimo, Rev. Dick Adair, and Rev. Katie Ory to administer the sacraments

1. The COM approved Father George Amimo of the Anglican Church of Kenya to administer the sacraments at First McMinnville on June 4 and July 2. The COM approved the Rev. Dick Adair of the Congregationalist Church to administer the sacraments at Calvary, Big Lick. The COM approved the Rev. Katie Ory to serve communion at Blue Springs, Sparta on July 2, 2023.

##### Approval of Louise Sanford and Rev. Len Carrell to the Pulpit Supply List

The COM approved the Rev. Louise Sanford of the UMC and the Rev. Len Carrell, member-at-large, to be placed on the Pulpit Supply List.

##### Approval of CRE Contract Renewals

The COM approved the renewals of the contracts as Commissioned Ruling Elders of Jason Loscuito from June 1 through November 30, 2023 and Rhonda Banasiak from July 1, 2023 through July 1, 2026.

##### Resignation of Jason Loscuito

The COM approved the resignation of Rev. Jason Loscuito from Glencliff.

##### Contract Extension of Dennis Buckley

The COM approved the contract extension of Dennis Buckley at Northminster from June 1, 2023 until May 31, 2024, not to exceed one year at a time. The terms are: Annual Salary, \$45,000.

##### Approval of Contract of Rev. Scott Huie

The COM approved the contract of installed pastor Rev. Scott Huie at Bellevue. The terms are: Annual Salary, \$22,996; Annual Housing allowance, \$35,541; Board of Pension contribution ( 39%) \$24,576; Reimbursable Professional expenses, Up to \$4000 annually; Reimbursable Automobile Mileage, Up to \$3500 annually; Social Security Tax , 50% of Self-Employment Tax; Annual Vacation,4 weeks inclusive of Sundays; Annual Study Leave, 2 weeks.

##### Dissolution of Pastoral Relationship

The COM approved the dissolution of the pastoral relationship between the Nashville Korean Presbyterian Church and the Rev. Yoon Kim.

Moderator of Nashville Korean Presbyterian Church

The COM appointed the Rev. Beth McCaw as moderator of the Nashville Korean Presbyterian Church.

2023 COM Manual

The COM approved the revision of the COM Manual, which is available in the filing cabinet of the Presbytery website.

Examination and Ordination of Delilah Jane Phillips

Rev. Howton-Angel led an examination of Candidate Delilah Jane Phillips, whose faith statement and spiritual autobiography are below. Following questions from commissioners, Delilah Jane Phillips was asked to go to a breakout room while the presbytery deliberated and voted. The motion to ordain Delilah Jane Phillips was made, seconded, and passed. She has been called to a validated ministry as chaplain for children and schools at First Presbyterian in Charlotte, North Carolina.

Commission to Ordain

Rev. Howton-Angel moved the approval of the Commission to Ordain Delilah Jane Phillips: Saturday, August 12, 2023, at Calvary, Big Lick. The Teaching Elders are the Rev. Stephen Yates, the Rev. Syd Venable, and the Rev. Michael McLaughlin. The Ruling Elders are Lindsey Thompson of Calvary, and Clay Wilson of Donelson. The motion was seconded and approved.

Delilah Jane Phillips was called back to the meeting and congratulated.

Statement of Faith – Delilah Jane Phillips

**Who is God?**

I believe that God is the sustainer and creator of all that is. God is triune- three in one. God is the sovereign governor of all creation. God covenanted with Noah and Abraham, Moses and people through Israel, ordained and called David and orchestrated the world through to Jesus Christ's birth in Bethlehem. God desired a special relationship with creation and so reconciled the world to God's self through the life, death and resurrection of God's son, Jesus Christ

**Who is Jesus?**

I believe that Jesus is the center of all things. He is fully divine and fully human- God's word made flesh, come to live and dwell among us so that all humans might know God's love. Jesus is our ultimate teacher and God's presence in human form. Jesus is the radical reveal of God, God incarnate. Jesus will come again as the scriptures have foretold.

**Who is the Holy Spirit?**

I believe that The Holy Spirit is God's spirit among us, who danced over the waters at creation and who still moves and breathes in the world that God continues to dwell within today.

**How do we come to know God?**

I believe we come to know God through the story of God as revealed to us through the words of the Holy Bible which tell the story of God's love for this world and all people.

From the scripture, I can understand how God has given history it's meaning and direction and called the church into service. Both the Old Testament and the New Testaments are prophetic and apostolic testimony meant to be read in community to discover the grace of God in countless ways. The stories within it are written by humans but through the inspiration of God and should be read, interpreted and proclaimed within community for the people of God. I hold in highest esteem the authority of scripture.

In sin, humans claim mastery of their own lives, intent on rebellion and isolation. Jesus showed incalculable mercy through his death on the cross, dying from this physical life so that we might live eternally with him. Only through his death are we sanctified. Through grace alone, all people are invited to share in the gift of God who was and is and is to come. Baptism is that free gift for each of us to

receive, exemplifying the covenant of grace that God extends to us. Baptism is witnessed, celebrated and deepened within the community of faith. Holy Eucharist is the symbol of Christ's body broken and Christ's blood shed for each of us and serves as a physical reminder of the sacrifice of God's only son Jesus. The sacrament is God's presence to us. The gift of forgiveness is freely extended in the sacraments preliminary to our need for grace, truly before we can even understand our need for it. Because of our sin we are separated from the intent of God and through the grace freely given we are forgiven of our sinful ways and engulfed in the fold of God's redemption.

### **What is the church?**

I believe the church and the believers who make it are children of God called to do justice, seek kindness and walk humbly as the hands and feet of Jesus in the world (Micah 6:8). The church is the witness to testify to the Holy Spirit, God's continued presence in this world. The church is the manifestation of the work left to do in this world as it is called to act as the body of Christ. Praise, worship and learning are coupled with service, action and discipleship. The church is rooted in the contemporary world that is always being formed and reformed by the Holy Spirit.

The church worships and renews itself through the Sacraments, Baptism and Holy Eucharist, which strengthen and sustain us in the work to be done. The hope that I am called to participate in as a Christian and as a pastor is a task filled with joy, wrought with promise that God is not done with us yet- God who began a good work in us will see us through until the time we are brought near to God in glory!

### Theological Autobiography – Delilah Jane Phillips

My name is Delilah Jane Phillips and I am a lifelong follower of Christ. Long before I existed, my mom was brought into community at her local Presbyterian church by a congregation who made the neighborhood of Big Lick their mission. When she found herself raising her own children she brought us back to the place where she had found belonging and they became the people who would walk with me in my faith.

The presence of God was with me before I knew my need for it. I was baptized, confirmed and formed by those saints who took their vows to God and to the church seriously. It was there that I first recognized a stirring in my heart for ordained ministry. I was affirmed of my talents with children, natural leadership ability and enthusiasm as far back as I remember by the church asking me to serve in creative roles. The church was also the place I asked hard questions and brought challenges and I found that Bible study and prayer with my church family who had committed to walking together through the valleys was another conduit to God's grace.

I went to college planning to become a teacher in the public school system as my job and serve the church in the ways I had done up to that point. It was only after I graduated in 2007 that I found this idea that I could be a teacher in a church setting and that a masters in Christian Education made a lot more sense for who God was calling me to be. I learned more about the Church universal and attended many different types of denominations and religions throughout my college and seminary years, ultimately realizing that the way PC(USA) and the reformed tradition encountered God is the way that I best understood God's presence in the world.

In the years after I had my own babies, I followed my own mother's footsteps and brought them back to the church that had raised me to help me raise them. I became an Elder at Big Lick and served in many volunteer capacities.

It was there in my volunteer days that I had a new understanding and a calling into a deeper way of doing ministry. I knew that God had called me to ordained ministry but the road seemed like walking into the dark. I did not know how I would find my way back to theological education but I felt had no option but to do so. When I told my husband I was feeling called back to seminary he responded, "I always knew this was coming- where are we going?" So we went.

I began again at Union Presbyterian Seminary and have completed the process with Middle Tennessee Presbytery and pursued a Masters in Divinity. I know that I will always use my background in Christian Education and education to inform my ministry. I believe I have a unique understanding of children and families and how they function and learn. I am looking to add pastoral care, Bible Study, preaching and

administering sacraments to my work with the family of the church. Where will I take this new calling? I plan to start in my community and serving in a way that gives people belonging in their community and in their faith- a model ordained for my life from before I even recognized my need for it. Glory to God.

#### Recognition of Honorably Retiring Teaching Elder Carol Tate

Rev. Howton-Angel noted that the COM approved the honorable retirement of the Rev. Carol Tate, effective January 1, 2023, and then recognized RE Terry Denton. Ms. Denton provided reflections on Rev. Tate's many accomplishments, including her winning of the prestigious Bach Competition of the Fuller Organ Competition, graduating Phi Beta Kappa and valedictorian from Centre College and serving on the faculty there as well as the many congregations who have benefited from her talents as organist, music director, and pastor. Rev. Tate responded with gracious comments and gratitude.

#### COMMITTEE ON CHURCH TRANSFORMATION

The Moderator recognized the Rev. John Hilley, chair of the Committee on Church Transformation to make a report from the committee. The Rev. Hilley spoke by video, and reminded the Presbytery of the ongoing work with Cyclicals; specifically, the committee has "seat passes" which allow congregations to access consultant time with a representative of Cyclicals. Rev. Hilley then recognized the Rev. John Smith, who spoke briefly of his congregation's positive experience with the consultant and his hopes for an even further energized and vibrant ministry in his church.

#### **COMMITTEE ON SOCIAL JUSTICE**

The Moderator recognized Ruling Elder Henry Deaderick, chair of the Committee on Social Justice. Mr. Deaderick updated the Presbytery on the efforts of the committee to raise awareness around gun safety. The committee submitted a letter with over 50 signatures to every state legislator in preparation for Governor Lee's Special Session on August 21. "This Week in Politics" highlighted the Presbytery's work and leadership through this committee's work. Mr. Deaderick noted that because of the varied and committed membership of the committee, it is well positioned to assist in the effort to educate others on this issue.

#### **REPORT OF THE STATED CLERK**

The Moderator recognized Ruling Elder Mary Catherine Sevier, Stated Clerk, for her report. The following items were admitted to record.

#### Supplemental Reports

The Clerk noted the supplemental reports which are attached (Attachment C).

#### Kimberly Dillard

The Committee on the Preparation for Ministry has moved Kimberly Dillard to the status of Inquirer on June 27, 2023.

#### Hunger Grant Fund Award

The Committee on Mutual Support approved the awarding of hunger grant funds to The Well.

#### Technology Fund Award

The Committee on Mutual Support approved the awarding of technology funds to First, Spring Hill.

#### Names of Permanent Judicial Commission Members

As required by the Book of Order, D-3.0602, the Clerk reported the following names for the last six years:

2022: Stacy Rector, TE, TADP

Carson Salyer, TE, Honorably Retired

CJ Thompson, TE, First Manchester

2020: Mary Ellen Ausenbaugh, RE, Buffalo Valley

Carol Foster, RE, First Fayetteville

Dr. John Todd, TE, Honorably Retired

2018: Elinor Foster, RE, First Lewisburg

Jane McDow, RE, Westminster

Dr. Sandra Randleman, TE, First Nashville

Reports from Administrative Commissions

The Clerk has received reports from the Eastminster, Mattie Smith, and Culloka Administrative Commissions, and all are proceeding according to their charges.

ADJOURNMENT

The Moderator asked for new and unfinished business. There was none. The Moderator asked for a motion for adjournment. The Motion was made, seconded, and approved. The Moderator opened the floor for announcements, and following those, the Moderator closed with prayer and adjourned the meeting at 11:20 am after announcing the 154<sup>th</sup> stated meeting will take place November 9, 2023 at First Clarksville.

Respectfully submitted,

Mary Catherine Sevier  
Stated Clerk



**Teaching Elders**

\_P\_Adams, Chris  
 \_E\_Anderson, David  
 \_P\_Anderson, Rosanna  
 \_P\_Angel, Erin Howton  
 \_P\_Angel, Jonathan  
 \_E\_Arnold, Judith  
 \_P\_Bagley, Tom  
 \_E\_Barger, Bill  
 \_P\_Berry, Claire  
 \_P\_Berger, Will  
 \_E\_Bradley, Michael  
 \_E\_Bray, Linda  
 \_P\_Bryan, Mark S.  
 \_E\_Bryant, William T.  
 \_E\_Burgener, John "Bo"  
 \_E\_Caldwell, Elizabeth  
 \_E\_Canon, Amelia  
 \_E\_Carrell, Len  
 \_P\_Casner, Paul  
 \_E\_Catoe, Lee  
 \_E\_Cejka, III, Joseph  
 \_E\_Cheetham, John T.  
 \_P\_Cheifetz, Laura M.  
 \_E\_Chuquimia, Teddy  
 \_E\_Clewer, Harry  
 \_E\_Coates, Coleman Lewis  
 \_P\_Cox, Meredith  
 \_E\_Crawford, John  
 \_E\_Crumpler, David  
 \_E\_Danner, Charles  
 \_E\_Davis, Michael  
 \_E\_DeVries, Adam  
 \_E\_DeVries, Mark  
 \_E\_Drake, Donovan  
 \_E\_Durnell, Warner R.  
 \_E\_Early, Kim Maphis  
 \_E\_Early, Robert  
 \_E\_Edington, Sherard  
 \_E\_Eisenmenger, David  
 \_E\_Fraser, Carrie  
 \_E\_Gasser, Anna D.  
 \_E\_Gay, Andy  
 \_E\_Gerber, David  
 \_P\_Gilliam, Elizabeth  
 \_E\_Gilliss, Martha Schull  
 \_P\_Glover, Gregory  
 \_E\_Glover, Leslie  
 \_E\_Gordon, Stuart  
 \_P\_Graham, M. Evelyn  
 \_E\_Griffith, Guy D.  
 \_E\_Gung, Justin  
 \_P\_Gunter, Keith  
 \_P\_Hamman, Jaco  
 \_E\_Handlson, Pat  
 \_P\_Harding, Bobby  
 \_E\_Harkness, David  
 \_E\_Harrell, James E.  
 \_E\_Hassall, Harry S.  
 \_E\_Hawthorne, Blake  
 \_E\_Hermann, Lisa C.  
 \_P\_Herring, Jane  
 \_E\_Hilley, John R.  
 \_E\_Hinkle, Jr., John  
 \_E\_Hodgson, Peter  
 \_E\_Hoehst, Jeanne'  
 \_E\_Horn, John  
 \_P\_Hudnut-Beumler, Heidi  
 \_P\_Hudnut-Beumler, James  
 \_P\_Hughes, Sally  
 \_P\_Huie, Scott  
 \_E\_Hunter, Jeannie  
 \_E\_Jarvis, Jennifer  
 \_E\_Johnson, Charles N.  
 \_P\_Joiner, Christopher A.  
 \_E\_Jones, Todd B.  
 \_E\_Kane, Jeff  
 \_E\_Kang, Se Bong  
 \_E\_Kang, Shin  
 \_E\_Kaufman, John E.  
 \_E\_Kelly, Gary  
 \_E\_Kidd, David  
 \_E\_Klein, Candice  
 \_E\_Kneff, Sarah Bird  
 \_E\_Knight, Carole

**August 10, 2023 Stated Meeting Roll**

E\_Kramer, Claire Harris  
 \_E\_Lancaster, Jimmie  
 \_E\_Larson, John  
 \_E\_Leftwich, Phil  
 \_E\_Lewis, John  
 \_E\_Lipsey, McCurdy  
 \_E\_Logan, Gail  
 \_E\_Magee, Michael J.  
 \_P\_McCaw, Beth  
 \_E\_McClure, Annie  
 \_E\_McCormack, Robert E.  
 \_E\_McCullough, John  
 \_E\_McCullough, Mary Louise  
 \_E\_McKinsey, Sally Ann  
 \_E\_McLaughlin, Michael D.  
 \_P\_McVey, Bruce  
 \_E\_Moffatt, III, Charles L.  
 \_P\_Montgomery, Robert  
 \_E\_Moore, Ryan  
 \_P\_Moran, James A.  
 \_E\_Mueller, Mark  
 \_P\_Mueller, Toby  
 \_E\_Muse, Perry  
 \_E\_Musgrave, John  
 \_E\_Musick, Steve  
 \_E\_Nally, Sara  
 \_E\_Neil, Richard  
 \_E\_Newsom, Ernest B.  
 \_E\_Nichols, James A.  
 \_E\_Nickell, Kay Pickens  
 \_p\_Nyhuis, Jule  
 \_P\_Orfield, Rachel Thompson  
 \_E\_Paddon, Richard  
 \_E\_Padget, Donald  
 \_E\_Page, Fred  
 \_E\_Paterik, Roy  
 \_E\_Patton, Tom  
 \_E\_Pentecost, Mike  
 \_E\_Picard, John Paul  
 \_E\_Ramirez, Lilia M.  
 \_P\_Randleman, Sandra  
 \_P\_Rector, Stacy  
 \_E\_Richardson, W. W.  
 \_E\_Ritchie, Jeff  
 \_E\_Ritchie, Megan  
 \_E\_Rodriguez, Josh  
 \_E\_Rogers-Vaughn, Annette  
 \_E\_Rouquie, Richard  
 \_P\_Salyer, Carson  
 \_P\_Salyer, Janet  
 \_E\_Sawyer, David  
 \_E\_Schultz, Harris  
 \_E\_Schwartz, Cindy  
 \_E\_Shaw, Mary Sellers  
 \_E\_Skelly, John J., III  
 \_E\_Smathers, Mike  
 \_E\_Smith, Jimmy D.  
 \_P\_Smith, John A.  
 \_E\_Smith, Shane  
 \_P\_Smith, Shawn Thomas  
 \_E\_Soderquist, Ann  
 \_E\_Stauffer, Aaron  
 \_P\_Stoker, Amy B.  
 \_P\_Tate, Carol  
 \_E\_Tennyson, Walt  
 \_P\_Thomas, C. S. (Steve) III  
 \_P\_Thomas, Ray  
 \_E\_Thompson, C.J.  
 \_E\_Thompson, Marjorie  
 \_E\_Todd, John  
 \_P\_Traylor, Leslie  
 \_E\_Tuck, Janet  
 \_E\_Tyndall, Thomas B.  
 \_E\_Vasquez-Paredes, Gustavo  
 \_P\_Venable, III, Sid  
 \_E\_Wallace, Morgan  
 \_E>Weingartner, Robert J.  
 \_E\_Wellman, Will  
 P\_White, Adrian  
 \_E\_White, Jack  
 \_E\_White, Linda  
 \_E\_Wilson, Amos L.  
 \_E\_Yang, Sunggu  
 \_P\_Yates, Stephen  
 \_E\_Zeigler, Richard

A – Absent

I - Inactive

P - Present

E – Excused

**Ruling Elder Commissioners**

<u>Church</u>	<u>Represented By</u>
Alexandria, Liberty Hill	
Allardt, First	
Alpine, Christ	
Ardmore, Bethany	
Belfast	
Bethpage, Oak Grove	
Brentwood, Brentwood First	
East	1.
	2.
Harpeth	1.
	2.
Buffalo Valley	Shirley Puckett
Clarksville, First	1. Kenneth Giles
	2.
	3.
Macedonia	
Columbia, First	1.
	2.
	3.
Westminster	
Cookeville, Double Springs	
First	1.
	2.
Post Oak	
Cowan, Fellowship	
Crossville, Calvary	1. Vickie Rhea
	2.
Decherd	
Dickson, First	1. Vicky McMillen
Pond	
Fairfield Glade, Westminster	
Fayetteville, First	1. Dan Tice
	2. Lee Ann Dawkins
St. John	
Franklin, First	1. Christine Grisham
	2. Jason Coleman
	3.
Historic	1. Andrea Stover Paine
	2.
Gallatin, First	1.
	2.
Sudanese	
Hendersonville, First	1.
	2.
New Creation	
Hermitage	1.
	2.
Lawrenceburg, First	
Lebanon, First	1.
	2.
Spring Creek	

**Church**

Lewisburg, Bethberei
First
Lynnville, First
Manchester, First
McMinnville, First
Milton, Hopewell
Mt. Pleasant, First
Murfreesboro, First
Northminster
Nashville, Bellevue
Donelson
Downtown
Eastminster
Emmanuel
First
Glen Leven
Glenclyff
Hillsboro
Hillwood
Korean
Priest Lake
Second
Southminster
St. Andrews
Trinity
Westminster
Woodland
Normandy

**Represented By**

1. Elinor Foster
2.
1. Judy Gritton
2. Bob Potter
3. Sandra Hawkins
Larry McElroy
1.
2.
1.
2.
1.
2.
1.
2.
1. Hal Sauer
2.
3.
4.
5.
6.
7.
1.
2.
1.
2.
1.
2.
1. Alan Fey
2. Jaci Cochran
3.
1. Henry Deaderick
2. Ronald King
1.
2.
1.
2.
3.
4.
5.
6.
Claudia Hazelwood

<u>Church</u>	<u>Represented By</u>
Old Hickory	
Petersburg, First	
Pulaski, Brick Church	
First	1.
	2.
Readyville, Cripple Creek	
Shelbyville, First	1.
	2.
Silver Point, Mattie Smith	
Smyrna, First	1.
	2.
Sparta, Blue Spring	1.
Hickory Valley	
Robinson Chapel	
Spring Hill, First	
Springfield, First	1.
	2.
Milldale	1. Rick Robinson
Thompson Station, Bethesda	
Tullahoma, First	1. Robert Wright
	2.
Watertown, First	
Waverly, Ellis Grove	

**Commissioned Ruling Elders**

Leonard Jordan, St. Andrews; Anne Keener, First Franklin;

**Ruling Elders, Voice and Vote:**

Mary Catherine Sevier, Stated Clerk; Diane Thurston,  
Moderator, Presbyterian Women;

Moderator within five years of office: Theresa Denton

**Corresponding Members, Voice, without Vote:**

Rev. Jeff O’Grady, San Gabriel Presbytery  
Mark Calvert-Rosenberger, First, Springfield

**Visitors, without Voice or Vote:**

Spencer Truett, First Dickson  
Claudia Torey, First Nashville  
Jeff Phillips  
Carol Foster, First Fayetteville, COM

**Visitor, with Voice**

Delilah Jane Phillips, Candidate Ready to Receive a Call

Not able to place, but registered as Ruling Elder  
Commissioners: Jim Ikard, Alan Harris, Craig Lorch, Greta  
McClain, Phil Kemmerly, Mark Taylor, Owner, Kim Crafton,  
Mary Cotham, Jeff Phillips, Kerrie Hamilton, Laura

The Presbytery of Middle Tennessee  
**Actual to Budget Receipts and Disbursements**  
 Period Ending May 2023

Attachment B

	June 2023			Jan - June 2023			Annual Budget
	Actual	Budget	\$ Over Budget	Actual	YTD Budget	\$ Over Budget	
<b>Ordinary Income/Expense</b>							
<b>Income</b>							
4000 - Pledged giving	29,171.63	30,712.30	-1,540.67	172,494.01	169,674.20	2,819.81	505,984.00
4070 - Investment Income							
4070-10 - Investment Income	10,179.31	10,000.00	179.31	21,083.26	20,000.00	1,083.26	40,000.00
Total 4070 - Investment Income	10,179.31	10,000.00	179.31	21,083.26	20,000.00	1,083.26	40,000.00
<b>Total Income</b>	<b>39,350.94</b>	<b>40,712.30</b>	<b>-1,361.36</b>	<b>193,577.27</b>	<b>189,674.20</b>	<b>3,903.07</b>	<b>545,984.00</b>
<b>Gross Profit</b>	<b>39,350.94</b>	<b>40,712.30</b>	<b>-1,361.36</b>	<b>193,577.27</b>	<b>189,674.20</b>	<b>3,903.07</b>	<b>545,984.00</b>
<b>Expense</b>							
5000 - Finance							
5000-01 - Occupancy	550.00	550.00	0.00	3,300.00	3,300.00	0.00	6,600.00
5000-02 - Equipment	0.00	250.00	-250.00	0.00	1,500.00	-1,500.00	3,000.00
5000-03 - Insurance	-587.00	166.66	-753.66	1,465.00	999.96	465.04	2,000.00
5000-05 - Office Expense	279.43	166.66	112.77	1,112.93	999.96	112.97	2,000.00
5000-06 - POMA (Database)	0.00	0.00	0.00	1,245.00	1,250.00	-5.00	1,250.00
5000-07 - Telephone	187.26	250.00	-62.74	1,373.58	1,500.00	-126.42	3,000.00
5000-08 - Audit Fee	0.00	0.00	0.00	0.00	0.00	0.00	6,500.00
5000-11 - Processing Fees (Bank, Payroll)	174.52	166.66	7.86	1,221.29	999.96	221.33	2,000.00
5000-12 - Webpage	75.00	83.33	-8.33	407.02	499.98	-92.96	1,000.00
5070-01 - GA Per Capita	0.00	0.00	0.00	0.00	0.00	0.00	149,237.00
5070-03 - Synod Per Capita	15,075.25	15,075.25	0.00	30,150.50	30,150.50	0.00	60,301.00
Total 5000 - Finance	15,754.46	16,708.56	-954.10	40,275.32	41,200.36	-925.04	236,888.00
5020 - Committee on Mutual Support							
5010-03 - NaCoMe Camp	5,250.00	5,250.00	0.00	26,250.00	26,250.00	0.00	26,250.00
5020-02 - MTSU Campus Ministry	1,652.33	1,652.33	0.00	9,913.98	9,913.98	0.00	19,828.00
5020-03 - TTU Campus Ministry	1,416.25	1,416.25	0.00	8,497.50	8,497.50	0.00	16,995.00
5020-05 - Vanderbilt Campus Ministry	1,652.33	1,652.33	0.00	9,913.98	9,913.98	0.00	19,828.00
5020-06 - Synod - Campus Ministry Support	-2,201.41	-2,201.41	0.00	-13,208.46	-13,208.46	0.00	-26,417.00
Total 5020 - Committee on Mutual Support	7,769.50	7,769.50	0.00	41,367.00	41,367.00	0.00	56,484.00
5030 - Committee on Ministry							
5030-01 - Retreat - COM	0.00	68.75	-68.75	0.00	412.50	-412.50	825.00
5030-04 - Background Checks	37.26	41.66	-4.40	537.63	249.96	287.67	500.00
Total 5030 - Committee on Ministry	37.26	110.41	-73.15	537.63	662.46	-124.83	1,325.00
5050 - Comm. on Church Transformation							
5050-07 - Sudanese church support	0.00			0.00			
5050-08 - Hispanic church support	2,083.33	2,083.33	0.00	12,499.98	12,499.98	0.00	25,000.00
Total 5050 - Comm. on Church Transformation	2,083.33	2,083.33	0.00	12,499.98	12,499.98	0.00	25,000.00
5100 - Administrative Committee							
5060-01 - Comm. for Social Justice	100.00	83.33	16.67	100.00	499.98	-399.98	1,000.00
5100-02 - GA Co-Moderator Visit	0.00	166.66	-166.66	451.42	999.96	-548.54	2,000.00
5100-03 - Moderator Conference	0.00	41.66	-41.66	0.00	249.96	-249.96	500.00
5100-04 - EP expenses	697.82	833.33	-135.51	5,499.94	4,999.98	499.96	10,000.00
5100-05 - EP Salary	3,858.34	3,858.33	0.01	23,150.04	23,149.98	0.06	46,300.00
5100-06 - EP Housing	4,083.34	4,083.33	0.01	24,500.04	24,499.98	0.06	49,000.00
5100-07 - EP FICA	607.40	607.50	-0.10	3,644.70	3,645.00	-0.30	7,290.00
5100-08 - EP Medical/Pension	3,097.25	3,097.25	0.00	18,583.50	18,583.50	0.00	37,167.00
5100-14 - EP 403b Match	250.00	250.00	0.00	1,500.00	1,500.00	0.00	3,000.00
5100-20 - Stated Clerk Salary	2,166.66	2,166.66	0.00	13,017.40	12,999.96	17.44	26,000.00
5100-21 - Stated Clerk FICA	165.83	165.75	0.08	994.70	994.50	0.20	1,989.00
5100-23 - Stated Clerk expenses	75.00	166.66	-91.66	839.88	999.96	-160.08	2,000.00
5100-30 - Administrative Asst. Wages	1,733.34	1,733.33	0.01	10,400.04	10,399.98	0.06	20,800.00
5100-31 - Administrative Asst. FICA	132.60	132.58	0.02	795.60	795.48	0.12	1,591.00
5100-32 - Admin. Asst. Medical/Pension	548.98	548.98	0.00	3,795.23	3,293.88	501.35	6,587.76
5100-61 - Accounting	992.25	921.85	70.40	6,709.87	5,531.10	1,178.77	11,062.24
Total 5100 - Administrative Committee	18,508.81	18,857.20	-348.39	113,982.36	113,143.20	839.16	226,287.00
<b>Total Expense</b>	<b>44,153.36</b>	<b>45,529.00</b>	<b>-1,375.64</b>	<b>208,662.29</b>	<b>208,873.00</b>	<b>-210.71</b>	<b>545,984.00</b>
<b>Net Ordinary Income</b>	<b>-4,802.42</b>	<b>-4,816.70</b>	<b>14.28</b>	<b>-15,085.02</b>	<b>-19,198.80</b>	<b>4,113.78</b>	<b>0.00</b>
<b>Other Income/Expense</b>							
<b>Other Income</b>							
7001 - Unbudgeted Income							
7001-15 - Unrealized gain/loss on Invest.	55,187.53			138,263.45			
7001-21 - Temp. Restricted-Receipts	42,747.71			123,967.13			
Total 7001 - Unbudgeted Income	97,935.24			262,230.58			
<b>Total Other Income</b>	<b>97,935.24</b>			<b>262,230.58</b>			
<b>Other Expense</b>							
7002 - Unbudgeted expenses							
7002-21 - Temp. Restricted disbursements	27,386.19			91,527.65			
Total 7002 - Unbudgeted expenses	27,386.19			91,527.65			
<b>Total Other Expense</b>	<b>27,386.19</b>			<b>91,527.65</b>			
<b>Net Other Income</b>	<b>70,549.05</b>			<b>170,702.93</b>			
<b>Net Income</b>	<b>65,746.63</b>	<b>-4,816.70</b>	<b>70,563.33</b>	<b>155,617.91</b>	<b>-19,198.80</b>	<b>174,816.71</b>	<b>0.00</b>

The Presbytery of Middle Tennessee

Balance Sheet

As of May 31, 2023 **Jun 30, 23**

**ASSETS**

**Current Assets**

**Checking/Savings**

1005 · Pinnacle Bank - PMT 196,449.41

1015 · Pinnacle Bank - NV 1,934.92

**Total Checking/Savings** 198,384.33

**Other Current Assets**

1102 · Prior year pledges receivable 1,500.00

1200 · Undeposited Funds 3,469.00

**1300 · Investments**

1300-11 · Vanguard-Pooled 1,112,817.15

1300-12 · Vanguard-Default Reserve 629,766.84

1300-13 · Vanguard-Endowment 10,749.80

1300-14 · Vanguard-Cash Equivalent 96,979.66

**Total 1300 · Investments** 1,850,313.45

**Total Other Current Assets** 1,855,282.45

**Total Current Assets** 2,053,666.78

**Fixed Assets**

**1500 · Fixed Assets**

1500-02 · Furniture and Equipment 2,165.37

1500-10 · Accumulated Depreciation -2,165.37

**Total 1500 · Fixed Assets** 0.00

**Total Fixed Assets** 0.00

**TOTAL ASSETS** **2,053,666.78**

**LIABILITIES & EQUITY**

**Liabilities**

**Current Liabilities**

**Accounts Payable**

20000 · \*Accounts Payable 992.25

**Total Accounts Payable** 992.25

**Other Current Liabilities**

2101 · Giving received in advance 8,750.00

**Total Other Current Liabilities** 8,750.00

**Total Current Liabilities** 9,742.25

**Total Liabilities** 9,742.25

**Equity**

**3001 · Unrestricted Net Assets**

3001-01 · Allowance for church defaults 200,000.00

**3001-04 · Designation - NCD (Properties)**

3001-41 · Silver Point, Mattie Smith -4,704.07

3001-42 · New Hope, Franklin 14,674.28

3001-43 · Central Presbyterian, Culleoka 1,026.00

3001-04 · Designation - NCD (Properties) - Other 263,942.48

**Total 3001-04 · Designation - NCD (Properties)** 274,938.69

3001-08 · Designation - Sparta Disolution 313,387.20

The Presbytery of Middle Tennessee

Balance Sheet

As of May 31, 2023

3001-10 · Youth & Young Adult Support	10,000.00
3001-11 · Connectional Development Fund	8,849.80
3001-12 · Social Media & Technology Fund	2,375.39
3001-13 · Leadership Dev & Education Fund	18,820.60
3001-14 · Mediation Fund	18,000.00
3001-15 · Designation Matthew 25 Fund	70,680.00
3001 · Unrestricted Net Assets - Other	767,129.55
<b>Total 3001 · Unrestricted Net Assets</b>	<b>1,684,181.23</b>
<b>3002 · Temporarily restricted funds</b>	
3002-01 · Centsability	4,152.50
3002-02 · Peacemaking	290.00
3002-05 · Guatemalan Support Funds	7,868.77
3002-06 · Pastoral Care	1,470.00
3002-09 · Disaster Assistance Fund	18,149.02
3002-10 · Triennium	2,941.26
3002-12 · Women in Ministry	190.00
3002-26 · Sabbatical Assistance	4,625.82
3002-27 · Hispanic New Church Dev	95,923.05
3002-32 · CPM - Scholarships	4,917.68
3002-33 · Matthew 25 Food Project	18,901.59
3002-34 · Mburu Family Fund	2,841.23
3002-50 · St. Andrews Fund	56,636.75
3002-52 · Meeting scholar/preacher	5,000.00
3002-62 · Pastor to Pastors	1,907.40
<b>Total 3002 · Temporarily restricted funds</b>	<b>225,815.07</b>
<b>3003 · Permanently restricted funds</b>	<b>10,749.80</b>
<b>3100 · Restricted/Designated income</b>	<b>-32,439.48</b>
<b>Net Income</b>	<b>155,617.91</b>
<b>Total Equity</b>	<b>2,043,924.53</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>2,053,666.78</b>

**PMT Summary of Financial Results  
Ending June 30, 2023**

**Income Statement**

	June 2023 Actual	June 2023 Budget	Over/Under Budget	Jan thur June 2023 Actual	Year to Date Budget	Over/ Under Budget	2023 Annual Budget
Pledged Giving	29,171.63	30,712.30	(\$1,540.67)	172,494.01	169,674.20	\$2,819.81	\$505,984.00
Investment Income	10,179.31	10,000.00	\$179.31	21,083.26	20,000.00	\$1,083.26	\$40,000.00
Total Income	\$39,350.94	\$40,712.30	(\$1,361.36)	\$193,577.27	\$189,674.20	\$3,903.07	\$545,984.00
Total Expenses	44,153.36	45,529.00	\$1,375.64	208,662.29	208,873.00	\$210.71	\$545,984.00
Net Ordinary Income	(\$4,802.42)	(\$4,816.70)	\$14.28	(\$15,085.02)	(\$19,198.80)	\$4,113.78	\$0.00

**Balance Sheet for the Month of March**

	Balance as of May 31, 2023	Balance as of June 30, 2023	Difference	Balance as of Dec 31, 2022	Balance as of June 30, 2023	Difference
Total Assets	\$2,037,730.47	\$2,053,666.78	\$15,936.31			
Less:						
Liabilities	\$11,593.65	\$9,742.25	(\$1,851.40)			
Equity	\$2,026,136.82	\$2,043,924.53	\$17,787.71			
	\$0.00	\$0.00	\$0.00			
Vanguard Balance	\$1,795,125.92	\$1,850,313.45	\$55,187.53	\$1,712,050.00	\$1,850,313.45	\$138,263.45
Pinnacle Bank Balance	\$241,104.55	\$198,384.33	(\$42,720.22)	\$126,988.19	\$198,384.33	\$71,396.14

Designated Funds	Balance as of May 31, 2023	Balance as of June 30, 2023	Difference
3001-01 Allowance for church defaults	\$200,000.00	\$200,000.00	\$0.00
3001-41 · Silver Point, Mattie Smith	(\$4,561.82)	(\$4,704.07)	(\$142.25)
3001-42 · New Hope, Franklin	\$14,574.28	\$14,674.28	\$100.00
3001-43 · Central Presbyterian, Culleoka	\$1,026.00	\$1,026.00	\$0.00
3001-04 · Designation - NCD (Properties) - Other	\$298,942.28	\$263,942.48	(\$34,999.80)
3001-08 · Designation - Sparta Disolution	\$313,387.20	\$313,387.20	\$0.00
3001-10 · Youth & Young Adult Support	\$10,000.00	\$10,000.00	\$0.00
3001-11 · Connectional Development Fund	\$8,849.80	\$8,849.80	\$0.00
3001-12 · Social Media & Technology Fund	\$2,375.39	\$2,375.39	\$0.00
3001-13 · Leadership Dev & Education Fund	\$18,820.60	\$18,820.60	\$0.00
3001-14 · Mediation Fund	\$18,000.00	\$18,000.00	\$0.00
3001-15 · Designation Matthew 25 Fund	\$75,680.00	\$70,680.00	(\$5,000.00)
3001 Unrestricted Net Assets - Other	\$778,223.55	\$767,129.55	(\$11,094.00)
<b>Temporary Restricted Funds</b>			
3002-01 · Centsability	\$3,538.29	\$4,152.50	\$614.21
3002-02 · Peacemaking	\$290.00	\$290.00	\$0.00
3002-05 · Guatemalan Support Funds	\$16,663.63	\$7,868.77	(\$8,794.86)
3002-06 Pastoral Care	\$1,470.00	\$1,470.00	\$0.00
3002-09 · Disaster Assistance Fund	\$18,149.02	\$18,149.02	\$0.00
3002-10 · Triennium	\$2,941.26	\$2,941.26	\$0.00
3002-12 · Women in Ministry	\$190.00	\$190.00	\$0.00
3002-26 · Sabbatical Assistance	\$4,625.82	\$4,625.82	\$0.00
3002-27 · Hispanic New Church Dev	\$76,882.30	\$95,923.05	\$19,040.75
3002-32 · CPM - Scholarships	\$4,917.68	\$4,917.68	\$0.00
3002-33 · Matthew 25 Food Project	\$2,016.84	\$18,901.59	\$16,884.75
3002-34 · Mburu Family Fund	\$13,141.23	\$2,841.23	(\$10,300.00)
3002-50 · St. Andrews Fund	\$56,636.75	\$56,636.75	\$0.00
3002-52 · Meeting scholar/preacher	\$5,000.00	\$5,000.00	\$0.00



3002-62 · Pastor to Pastors

\$1,907.40

\$1,907.40

\$0.00



Do Not Use For Account Transactions  
PO BOX 3009  
MONROE, WI 53566-8309

THE TRUSTEES OF THE PRESBYTERY  
OF MIDDLE TENNESSEE  
PRESBYTERIAN CHURCH USA  
PMB # 216  
1113 MURFREESBORO RD STE 106  
FRANKLIN TN 37064-1307

June 30, 2023, quarter-to-date statement  
View your statements online at [vanguard.com](https://vanguard.com).

Client Services: 800-662-2739

Assets listed in this statement are held by Vanguard Brokerage Services® (VBS), a division of Vanguard Marketing Corporation (VMC), member FINRA and SIPC. Summary data are provided solely as a service and are for informational purposes only.

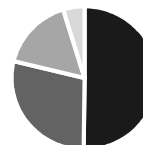
## Statement overview

**\$1,850,313.45**

Total value of all accounts as of June 30, 2023

<b>Accounts</b>	Value on 03/31/2023	Value on 06/30/2023
The Trustees of the Presbytery of Middle Tennessee Presbyterian Church USA		
<b>Organization brokerage account</b>	<b>\$1,793,533.12</b>	<b>\$1,850,313.45</b>

### Asset mix



	Value on 06/30/2023
52.5% Stocks	\$971,171.59
29.9% Bonds	553,527.48
17.1% Short-term reserves	315,795.72
0.5% Other	9,818.66

**\$1,850,313.45**

Your percentages are based on your holdings as of the prior month-end.  
Recalculated values are included. See Disclosures for more information.

Organization brokerage account—*redacted*

Client Services: 800-662-2739

The Trustees of the Presbytery of Middle Tennessee  
Presbyterian Church USA

## Account overview

**\$1,850,313.45**

Total account value as of June 30, 2023

### Year-to-date income

Taxable income	\$21,744.40
Nontaxable income	0.00
<b>Total</b>	<b>\$21,744.40</b>

### Balances and holdings for Vanguard Brokerage Account— *redacted*

Your securities are held in your cash account, unless otherwise noted. This section only shows securities that were held in the account at the end of the time period indicated.

### Sweep program

Name	Quantity	Price on 06/30/2023	Balance on 03/31/2023	Balance on 06/30/2023
VANGUARD FEDERAL MONEY MARKET FUND 7-day SEC Yield: 5.05%	96,979.6600	\$1.00	\$194,808.34	\$96,979.66
<b>Total Sweep Balance</b>			<b>\$194,808.34</b>	<b>\$96,979.66</b>

Organization brokerage account—redacted

Client Services: 800-662-2739

The Trustees of the Presbytery of Middle Tennessee  
Presbyterian Church USA

**Balances and holdings for Vanguard Brokerage Account—** continued

**Mutual funds**

Symbol	Name	Average price per share	Total cost	Quantity	Price on 06/30/2023	Balance on 03/31/2023	Balance on 06/30/2023
VSMGX	VANGUARD LIFESTRTGY MODERATE GROWTH INVESTOR CL Est. annual income: \$33,924.61; Est. yield: 1.93%	\$29.44	\$1,742,104.03	59,174.2760	\$29.63	\$1,598,724.78	\$1,753,333.79
<b>Total Est. annual income: \$33,924.61; Est. yield: 1.93%</b>						<b>\$1,598,724.78</b>	<b>\$1,753,333.79</b>

**Account activity for Vanguard Brokerage Account**

This section shows transactions that have settled by June 30, 2023.

**Income summary**

	Dividends	Interest	Tax-exempt interest	Short-term capital gains	Long-term capital gains	Other income
June	\$17,832.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Year-to-date	21,744.40	0.00	0.00	0.00	0.00	0.00

**Completed transactions**

Settlement date	Trade date	Symbol	Name	Transaction type	Account type	Quantity	Price	Commissions & fees	Amount
06/14	06/13	VSMGX	VANGUARD LIFESTRTGY MODERATE GROWTH INVESTOR CL	Buy	Cash	3,364.7380	\$29.7200	\$0.00	-\$100,000.00
06/14	06/14	-	VANGUARD FEDERAL MONEY MARKET FUND	Sweep out	-	-	-	-	100,000.00
06/28	06/28	VSMGX	VANGUARD LIFESTRTGY MODERATE GROWTH INVESTOR CL	Dividend	-	-	-	-	17,254.28

Organization brokerage account—redacted

Client Services: 800-662-2739

The Trustees of the Presbytery of Middle Tennessee  
Presbyterian Church USA

**Account activity for Vanguard Brokerage Account—** continued

**Completed transactions** continued

Settlement date	Trade date	Symbol	Name	Transaction type	Account type	Quantity	Price	Commissions & fees	Amount
06/28	06/28	VSMGX	VANGUARD LIFESTRTGY MODERATE GROWTH INVESTOR CL	Reinvestment	Cash	585.8840	29.4500	-	-17,254.28
06/30	06/30	-	VANGUARD FEDERAL MONEY MARKET FUND	Dividend	-	-	-	-	578.52
06/30	06/30	-	VANGUARD FEDERAL MONEY MARKET FUND	Reinvestment	-	-	-	-	-578.52

If you had an adjustment to a dividend or interest payment from a previous month, the monthly amount shown under the Income Summary section of your brokerage statement may be overstated.

## Disclosures

### Cost basis information

Vanguard is required to report cost basis information to the IRS for sales of covered securities in taxable (nonretirement) accounts. Covered securities are generally stock or mutual funds acquired on or after January 1, 2011 and 2012, respectively. Unless you select another method, we'll use the "first in, first out" (FIFO) accounting method for sales of stocks and exchange-traded funds (ETFs) and the "average cost" method for sales of mutual funds. For more cost basis information go to [investor.vanguard.com/taxes/cost-basis](https://investor.vanguard.com/taxes/cost-basis)

**Gain or loss.** The gain or loss realized by the sale or redemption, calculated by subtracting the cost from the proceeds. Gains and losses are generally short-term if the security was held a year or less, and long-term if held more than a year.

### For our brokerage clients

Your brokerage cash and/or securities are held in custody by Vanguard Brokerage Services, a division of Vanguard Marketing Corporation, member FINRA and SIPC. Vanguard funds not held through your Vanguard Brokerage Services (VBS) account are held by The Vanguard Group, Inc., and are not protected by SIPC.

### I. General information and key terms

**Advice.** Vanguard Brokerage Services doesn't provide tax, investment, or legal advisory services, and no one associated with Vanguard Brokerage Services is authorized to render such advice.

**Direct Participation Program (DPP) and Real Estate Investment Trust (REIT).** DPP and REIT securities are generally illiquid. The value of the security will be different than its purchase price. Any estimated value on your statement may not be realized when you seek to liquidate the security.

**Financial statement.** A Vanguard Brokerage financial statement is available for your inspection at any time upon request to Vanguard Brokerage Services.

**Free credit balance.** Any free credit balance carried for your account represents funds payable on demand, which, although properly accounted for on Vanguard Brokerage's books of record, aren't segregated and may be used in the conduct of its business to the extent permitted by law. Your settlement fund may be liquidated upon your request and the proceeds remitted to you.

**Dividend reinvestment.** When reinvesting dividends of eligible stocks, ETFs, and closed-end funds, Vanguard Brokerage Services combines cash distributions from the accounts of all clients who have June 30, 2023, quarter-to-date statement

requested reinvestment in the same security, and then uses that combined total to purchase additional shares of the security in the open market. The new shares are divided proportionately among the clients' accounts, in whole and fractional shares rounded to four decimal places. If the total purchase can't be completed in one trade, clients will receive shares purchased at the weighted average price paid by Vanguard Brokerage Services. Participants in our free dividend reinvestment program should refer to the "Completed transactions" area of the "Account activity for Vanguard Brokerage Account" section of their Vanguard statements for details of transaction history and dates.

For dividend reinvestment of mutual funds held in your brokerage account, the instructions are provided to the fund and the "settlement date" and "trade date" on your statement will generally represent the day the transaction is entered in your account record. Call Vanguard Brokerage Services with any questions.

**Reporting brokerage account discrepancies.** Promptly report in writing any inaccuracies or discrepancies in your Vanguard Brokerage account (including unauthorized trading) to Vanguard Brokerage Services. Any oral communication must be confirmed in writing to further protect your rights, including your rights under the Securities Investor Protection Act.

**Margin accounts.** If you maintain a margin account, this is a combined statement of your general account and a special memorandum account maintained for you under Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection upon request to Vanguard Brokerage Services. All securities must be held in your margin account. Note that purchases of open-end mutual funds and Vanguard ETFs® will settle in your cash account and after 30 days be moved into your margin account.

**Money market fund transactions.** Vanguard Brokerage Services may elect to send a monthly statement, in lieu of an immediate confirmation, for transactions executed pursuant to a periodic plan or an investment company plan, or executed in shares of any open-end registered money market mutual fund.

**Orphaned fractional share transactions.** Vanguard Brokerage Services may elect to send a monthly statement, in lieu of an immediate confirmation, for transactions executed to liquidate orphaned fractional share positions. Orphaned fractional share positions are fractional share positions held without a corresponding whole share position. Liquidations of these positions are executed by Vanguard Brokerage Services on a principal basis at the previous day's closing price, and the proceeds are credited to your account. No transaction fee is charged.

**Open orders.** A good-till-canceled (GTC) order will remain in effect for 60 calendar days after the business day on which the order was placed. If the 60th day falls during a weekend or on a holiday, the order will be canceled on the next business day before the markets open. GTC orders are automatically entered on a “do not reduce” (DNR) basis. The limit price won’t be adjusted when a stock goes “ex-dividend.” Orders for securities undergoing corporate actions such as, but not limited to, stock splits, stock dividends, special cash dividends, and spin-offs may be canceled before the market opening on the ex-dividend date of the corporate action. You must maintain records of all open orders. Be sure to review your open GTC orders periodically.

**Option accounts.** Information regarding commissions and charges related to the execution of an options transaction is provided in the transaction confirmation sent to you at the time of the transaction. These are also available upon request. You should advise us promptly of any changes in your investment objectives or financial situation.

**Tax information.** After year-end, Vanguard Brokerage Services is required to provide tax information to the IRS and other governmental authorities. At that time, you’ll receive necessary information on the annual tax information statement; use that statement to prepare your tax filings. Note that certain types of assets typically need corrected tax forms.

**Trade execution.** Vanguard Brokerage Services may have acted as principal, agent, or both in the placement of trades for your account. Details are provided upon request to Vanguard Brokerage Services.

**Average pricing.** If average price transaction is indicated on this statement, details regarding the actual execution prices are available upon request to Vanguard Brokerage Services.

**When issued.** A short form of “when, as, and if issued.” The term indicates a conditional transaction in a security authorized for issuance but not as yet actually issued. All “when issued” transactions are on an “if” basis, to be settled if and when the actual security is issued.

## II. Portfolio holdings

The net market value of the securities in your account, including short positions, is reflected in this statement on a trade-date basis at the close of the statement period. The market prices have been obtained from quotation services that we believe to be reliable; however, we can’t guarantee their accuracy. Securities for which a price isn’t available are marked “—” and are omitted from the total. Prices listed reflect quotations on the statement date. Current prices are listed to help you track your account and aren’t suitable for tax purposes. Account balances provided on the statement are displayed in short-form using only two decimal places. Please log on to your account at Vanguard.com to review your account balances. Accrued interest represents interest earned but not yet received.

Fund data on Vanguard.com is generally updated mid-month. Depending on when you log on, there may be a difference between the asset mix shown on your statement and the data shown online.

June 30, 2023, quarter-to-date statement

There also may be a difference between your fund’s actual asset allocation and its target allocation. For more information about your fund’s target allocation, go to Vanguard.com.

**Estimated values on statements.** Vanguard Brokerage Services relies on external vendors to provide estimated, periodic valuation and market-price information for securities listed in your account statement. From time to time, this information isn’t available or isn’t received in time for posting to your account statement. In this case, the valuation or market price on your statement is marked “-” and the security hasn’t been valued for purposes of calculating account totals. For owners of auction-rate securities: If an estimated valuation is provided on your account statement for auction-rate securities, please note that due to market illiquidity, you may not be able to sell the security at or near the estimated valuation listed on your account statement.

The estimated annual income (EAI) and estimated yield (EY) figures are estimates and are for informational purposes only. EAI represents estimated income to be distributed by a specific position. EAI may be negative on short positions. EY represents the estimated yield of a specific position based on its EAI and current price. EY reflects only the income generated by an investment. It does not reflect changes in the investment’s price, which may fluctuate. EAI and EY for certain types of securities includes return of principal or capital gains, in which case the EAI and EY is not limited to realizable income. Actual income and yield may be higher or lower than the estimated amounts. These figures should not be considered a forecast or guarantee of future results. They are computed using information from providers believed to be reliable; however, no assurance can be made as to the accuracy. Since interest and dividend rates are subject to change at any time and may be affected by current and future economic, political, and business conditions, they should not be relied on for making investment, trading, or tax decisions. The money market settlement fund 7 day SEC yield is calculated by annualizing its daily income distributions for the previous 7 days, which is not the same methodology for calculating EY for other positions held in your account (s). Calculation methodologies differ by security type. Certain security types estimate the annual yield based on historical actual income paid while others estimate future yield based on existing conditions. Please contact Vanguard Brokerage Services for current information regarding your investments and the current estimated valuations of your holdings.



**Asset mix for some funds recalculated by Vanguard.** If the “Asset mix” section of your “Statement overview” page has a footnote that reads “Recalculated values are included,” the asset allocation breakdown of particular funds within your portfolio among stocks, bonds, and short-term reserves has been calculated using long positions, margin credit or debit balances; short positions have been excluded. Certain funds employ trading strategies, such as risk hedging, short selling, and use of leverage and derivatives, that could result in significant short positions that can’t be displayed using a standard asset allocation pie chart. Exclusion of these short positions may have a significant impact on the “Asset mix” pie chart. For more information about the strategies or holdings of a particular fund, see the fund’s prospectus.

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COMMITTEE ON MUTUAL SUPPORT  
REPORT TO THE PRESBYTERY OF MIDDLE TENNESSEE  
AUGUST 10, 2023

INFORMATION

- The Committee continues to meet the third Thursday of each month at 9:30 am by Zoom
- The Committee supports the Centsability initiative. It bears repeating that the centsability offerings are the sole source of funds for our presbytery's hunger grant program. Without contributions we cannot provide the needed support to churches and organizations working to ameliorate hunger related issues in Middle Tennessee. Please give generously and encourage others to do the same.
- The Committee continues to gather stories from those who received technology grant money. It has been a slow process, but we are making progress. Anyone interested in what these stories look and sound like is welcome to contact Rev. Bobby Harding.
- The Committee has entered into a conversation with the Finance Committee for additional funding for new technology grants.
- The Committee is currently working with the Sudanese Presbyterian Church to meet their needs as well.
- Ministries of Mutual Support
  - In looking at the year ahead, we have made a plan to connect with and hear specifically from each of the ministries with which we are connected: NaCoMe, the Ukirks, Nueva Vida, the Guatemala Task Force, our Hunger program/grants, Technology Grants, and the Neighborhood Lunches. These visits will help us stay attuned to the challenges these ministries are facing, as well as assist in our budget planning for the year. We will share challenges and opportunities to support these ministries with the PMT.
  - Nueva Vida
    - [Lilia Ramirez-Jimeniz](#) met with us in April. The story of Nueva Vida is an exciting one! What began during the pandemic as a small food program for children has evolved into a very busy food bank and more. Volunteers are always needed, space is limited, and there are no shortages of needs among the families being served. There are a number of ways the churches of PMT can support the ministry of Nueva Vida as they work to serve immigrant families in the Nashville area. Please contact Lilia with any questions. Ideas include:
      - Financial support
      - Encouraging folks to volunteer
      - Contact Lilia for specific donation needs
      - Pray and consider partnering
  - The Presbytery of the Petén, Guatemala
    - Barbara Hall met with us in May. The PMT has long been partners with the indigenous peoples, the Q'ekchi' of the Petén region. The ministry partnership includes ongoing relationships with local presbyterian pastors and supporting the education of young people in village schools. Please contact members of the Guatemala Task Force with any questions. Other ways to support the partnership include:

- Giving financially to support children's education
- Consider joining the team in a trip to Guatemala

#### ADMIT TO RECORD

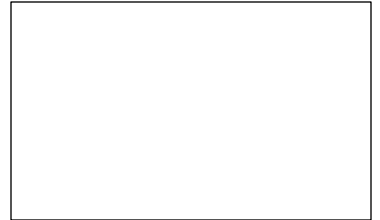
1. Hunger Grant Recipients

The Committee awarded grant funds to The Well.

2. Technology Grants

The Committee awarded grant funds to FPC Spring Hill.

Kate Adcock  
m.k.adcock@gmail.com



Report from the Committee on Preparation for Ministry  
to the Presbytery of Middle Tennessee  
August 10, 2023

Information

The Committee on Preparation for Ministry (CPM) is responsible for guiding, caring for, and examining candidates for ministry in our denominational process. All those seeking to become teaching elders/Ministers of the Word and Sacrament must move through the steps detailed in the CPM checklist that can be found on the presbytery website. And there are a lot of steps!

Typically, the full presbytery is only involved when prospective teaching elders desire to move from the inquiry phase to the candidacy phase and are “examined with respect to personal Christian faith, forms of Christian service undertaken, and motives for seeking the ministry.” The presbytery then votes to “affirm or deny the examination.” Enrollment as an inquirer and being certified “ready to receive” a call are handled by the CPM and those actions are reported back to the presbytery. Occasionally the CPM will consider requests to validate a ministry to which a ready-to-receive candidate may be ordained. These are usually settings that are not in a church but which may be considered pastoral (e.g. hospital, hospice, prison or street chaplaincy; certain positions in seminaries and divinity schools; or work at the denominational level).

**ADMIT TO RECORD**

1. Kimberly Dillard (Westminster, Nashville) was received as an Inquirer under care of Presbytery of Middle Tennessee June 27, 2023

The Rev. Heidi Hudnut Beumler  
hhudnutbeumler@nashvillewpc.org



**PERSONNEL TASK FORCE  
REPORT TO THE PRESBYTERY OF MIDDLE TENNESSEE  
August 10, 2023**

Information

The Personnel Task Force has been working on enhancing and documenting the Performance Evaluation Process for the staff of the Presbytery. The new process will incorporate a self-appraisal step, input on appropriate questions from PMT members who have worked closely with the individual staff member, and a feedback process that provides support for the staff member in fulfilling their role in the ministry of the PMT and transparency in the entire process. These evaluations are underway. Members of the Task Force have also begun a deep-dive review of the PMT Personnel Policy Manual, which should be completed over the next several months. The PTF is also reviewing staff compensation and submitting changes, as appropriate to the Administrative Committee for consideration for inclusions in the 2024 budget.