

PREMIER CLIENT STATEMENT

Statement Period: **JULY 1 - JULY 31, 2022**

Account Number [REDACTED]

Account Solution: **Brokerage**

For more information, go to www.bairdwealth.com/retailinvestor



ACCOUNT SUMMARY

	<i>This Period July 1, 2022</i>	<i>Year-to-Date January 1, 2022</i>
Beginning Balance	\$1,743,340.56	\$1,932,826.10
Cash Deposits		
Cash Withdrawals		-50,000.00
Income and Distributions	2,262.95	10,882.08
Other Transactions		
Change in Value*	50,793.68	-97,310.99
Total Assets: July 31, 2022	\$1,796,397.19	\$1,796,397.19

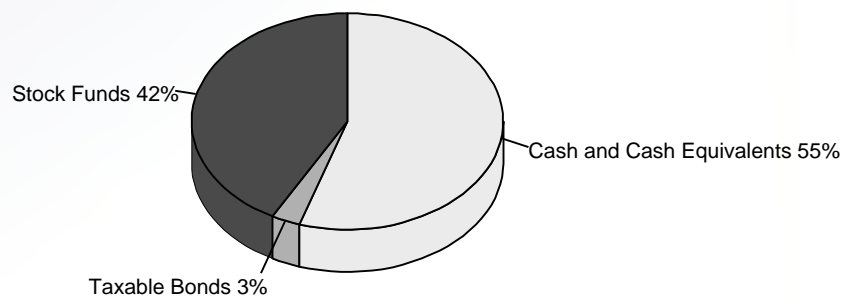
* Change in Value may include assets received in and/or delivered out.

INVESTMENT OBJECTIVE

Conservative Income

If you have any questions concerning your investment objective, or wish to make a change, please contact your Baird Financial Advisor.

ASSET ALLOCATION



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A Message from Baird

More than just investment advice, wealth management at Baird is about your big picture – identifying what's most important to you and building a plan that delivers on those priorities. No matter where you are now and where you'd like to go, your Baird Financial Advisor team will always be there helping you make smart plans for your future.

Portfolio Bulletin Board

You have securities maturing.

Account Protection

Assets in your Baird account are protected by SIPC, subject to applicable limits. Baird provides additional coverage in excess of SIPC limits through an insurance policy with Lloyd's of London. Your balances in the bank deposit account are insured by the FDIC subject to applicable limits. For more information on FDIC insurance, please see rwbaird.com/cashsweeps.