

## PREMIERCLIENT STATEMENT

Statement Period: **DECEMBER 1 - DECEMBER 31, 2021**

Account Number: [REDACTED]

Account Solution: **Brokerage**

For more information, go to [www.bairdwealth.com/retailinvestor](http://www.bairdwealth.com/retailinvestor)



### ACCOUNT SUMMARY

	<i>This Period December 1, 2021</i>	<i>Year-to-Date January 1, 2021</i>
<b>Beginning Balance</b>	<b>\$1,895,215.83</b>	<b>\$1,758,491.14</b>
Cash Deposits		
Cash Withdrawals		
Income and Distributions	3,474.17	28,310.11
Other Transactions		
Change in Value*	34,136.10	146,024.85
<b>Total Assets:</b>		
<b>December 31, 2021</b>	<b>\$1,932,826.10</b>	<b>\$1,932,826.10</b>

\*Change in Value may include assets received in and/or delivered out.

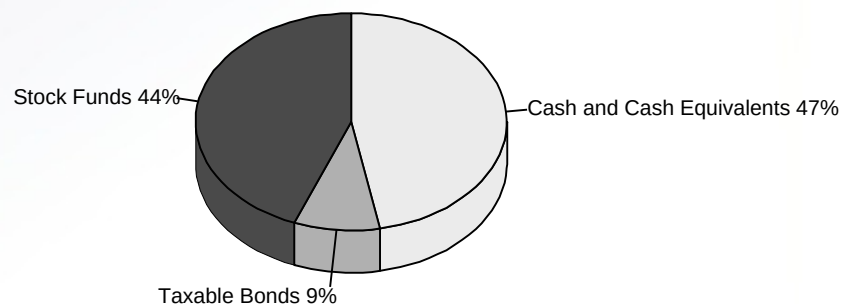
**THE PRESBYTERY OF MIDDLE TENN  
1113 MURFREESBORO ROAD  
SUITE 106 #216  
FRANKLIN TN 37064**

### INVESTMENT OBJECTIVE

Conservative Income

If you have any questions concerning your investment objective, or wish to make a change, please contact your Baird Financial Advisor.

### ASSET ALLOCATION



### YOUR BAIRD FINANCIAL ADVISOR

#### The Reeves Downey Group Office Servicing Your Account

Telephone: (615) 341-7000  
1600 West End Avenue Ste 1100  
Nashville TN 37203

#### A Message from Baird

More than just investment advice, wealth management at Baird is about your big picture – identifying what's most important to you and building a plan that delivers on those priorities. No matter where you are now and where you'd like to go, your Baird Financial Advisor team will always be there helping you make smart plans for your future.

#### Portfolio Bulletin Board

Contact your Baird Financial Advisor if you are interested in investment alternatives.

#### Account Protection

Assets in your Baird account are protected by SIPC, subject to applicable limits. Baird provides additional coverage in excess of SIPC limits through an insurance policy with Lloyd's of London. Your balances in the bank deposit account are insured by the FDIC subject to applicable limits. For more information on FDIC insurance, please see [rwbaired.com/cashsweeps](http://rwbaired.com/cashsweeps).

Robert W. Baird & Co. Incorporated  
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