# THE PRESBYTERY OF MIDDLE TENNESSEE PERSONNEL POLICIES.

**PREFACE** 

In accord with the Book of Order G-3.0110, the Presbytery of Middle Tennessee employs persons to assist its Administrative Committee and other committees in carrying out the mission of the whole church within its bounds. As Reformed Christians, we believe that God calls each one to service through our vocations. We believe that each staff member is called by God to serve the presbytery and the Church through each person's work.

The purpose of this manual is to establish personnel policies for all persons employed by the Presbytery of Middle Tennessee to serve in the various categories of employment.

In accordance with the Book of Order G-3.0106, these policies and practices are subject to the Mission and Operations Manual of the presbytery. The presbytery reserves the right to modify, supplement, rescind, or revise any policy, procedure, standard, or benefit from time to time, without notice, as it deems necessary or appropriate. These personnel policies do not represent a contract. All employees, whether called, elected, or hourly, are employees at will as defined by the State of Tennessee. The presbytery does not enter into employment contracts. This manual, and the policies within, supersede any previous personnel manual or policy.

#### **Our Mission Statement**

The Presbytery of Middle Tennessee is a community of disciples that engages in worshipful work in order to further the mission of God.

#### Our Core Values

#### Our Vision

The Presbytery of Middle Tennessee is a community of churches and church leaders whose role is to guide and support the work of its constituents, striving to build up the body of Christ through connections of mutual support, creating a culture of leadership development, and church transformation.

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AMENDMENTS .....

#### **GENERAL EMPLOYMENT POLICIES**

#### **EMPLOYMENT AT WILL**

Employment is with the mutual consent of the employee and the presbytery. Consequently, both employees and the presbytery have the right to terminate the employment relationship at any time, with or without cause or advance notice. These policies do not constitute or imply a contract.

#### **EQUAL EMPLOYMENT OPPORTUNITY**

The presbytery is committed to equal employment opportunities for all qualified persons, without regard to race, color, ancestry, national origin, sex, marital status, physical handicap disability, medical condition, age, or religious affiliation, except when religious affiliation is determined to be a bona fide occupational qualification to the extent required by law. This applies to all employment practices, including hiring, promotions, training, disciplinary action, pay, termination and benefits.

#### **EMPLOYEE CLASSIFICATIONS**

The presbytery has the following classes of employees including elected (G-3.0104), called, hourly, interim, and temporary.

#### Elected and Called Staff Positions:

Per the Book of Order, the presbytery elects a Stated Clerk. The presbytery also has an Executive Presbyter, a called position. In the event of a vacancy, the Nominating Task Force will nominate a Search Team made up of seven (7) individuals, ruling and teaching elders as nearly equal as possible and being as representative of the presbytery as possible, who are elected by the presbytery. Position descriptions are recommended by the Personnel Task Force to the Administrative Committee for authorization and require approval by the presbytery prior to starting a search.

The position opening will be posted throughout the denomination and the presbytery. Every effort will be made to insure that persons who wish to recommend nominees for these positions have ample opportunity to place names in nomination. The Search Team will review and verify the qualifications of each candidate, conduct thorough reference and background checks, and conduct personal interviews before placing a name in nomination. When nominees are teaching elders, the presbytery's process for examination and approval of terms of call are required.

#### Hourly Staff:

The Executive Presbyter and a member of the Personnel Task Force will recruit, interview, and select persons for hourly positions to be approved by the Personnel Task Force. Position descriptions will be recommended by Personnel Task Force to the Administrative Committee for approval. The position opening will be posted including throughout the presbytery.

#### Interim Employees (Transitional called or elected employees):

To provide continuity of administrative and/or program services, the Administrative Committee may authorize the Executive Presbyter and/or the Personnel Task Force, or an appointed search team, to select interim staff to fill vacant positions until the position is filled.

#### Temporary Employees (hourly):

As needs emerge for additional administrative and/or program services, temporary staff may be appointed by the Executive Presbyter and/or the Personnel Task Force for limited terms to supply specific services provided funding is available and approved by the Administrative Committee.

#### APPLICATIONS FOR EMPLOYMENT

All applicants for employment are required to submit a written application and/or resume prior to the first interview. Employees are selected on their merit, and full consideration is given to education, skill, training, and experience. Prospective employees of presbytery will be informed during the evaluation, interviewing, and selection process that a background check will be conducted and asked to sign a consent form and a release form, giving authorization for the background check.

#### **SUPERVISION**

The Executive Presbyter is the head of staff and supervisor of all hourly employees. The Executive Presbyter has the responsibility for the oversight of office operations. The Personnel Task Force of the presbytery is responsible for personal matters as specified in the presbytery's Mission and Operations Manual and these policies. The Personnel Task Force assigns a liaison from among its members to each employee who is the point of contact for their respective employee.

#### PERSONNEL RECORDS

The presbytery maintains permanent personnel files which contain pertinent records relating to employment. The personnel file includes, but is not limited to, the employee's job application, resume, and records of training, documentation of performance evaluations, and salary adjustments. It is important that the presbytery always has current information about its employees. Staff members will inform the presbytery immediately if there is a change of name, address, telephone number, marital status, etc.

Personnel files are confidential and are the property of the presbytery. Access to the files is restricted to the Executive Presbyter and members of the Personnel Task Force who have legitimate reason to review the information in the file. Employees desiring to review their file should contact the Personnel Task Force Chair. With reasonable notice and sufficient rationale, employees may review personnel records deemed relevant to the request by, and in the presence of the Personnel Chair.

#### TIME RECORDS

All hourly employees are required to maintain a monthly record of hours worked, vacation days used, and absences. Records from the previous month will be submitted the first of each month to the Executive Presbyter.

#### SEXUAL HARASSMENT

The presbytery is committed to providing a work environment which is free of sexual harassment. The presbytery affirms and abides by the *General Assembly PC(USA)Sexual Misconduct Policy and Its Procedures* and adopts the definition of sexual harassment contained therein. For further information see <a href="http://www.pcusa.org/media/uploads/oga/publications/">http://www.pcusa.org/media/uploads/oga/publications/</a> sexual-misconduct-policy.pdf.

The presbytery also affirms and abides by the Presbytery of Middle Tennessee Sexual Misconduct Policy - <a href="http://www.presbyterymiddletennessee.org/wp-content/uploads/2012/03/sexual-misconduct-policy-pmt.pdf">http://www.presbyterymiddletennessee.org/wp-content/uploads/2012/03/sexual-misconduct-policy-pmt.pdf</a>.

#### ALCOHOL, DRUGS, AND CONTROLLED SUBSTANCES

The use, sale, transfer, possession, or being "under the influence" of alcohol, illegal drugs, or controlled substances when on duty is prohibited. Violation of this policy will result in termination.

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Tobacco use is not allowed by employees in the presbytery office at any time. This policy is for the health and safety of all employees and visitors, as well as protection of the facilities.

SMOKING AND TOBACCO USE

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#### CONFIDENTIALITY

All employees must execute and abide by confidentiality agreements and other specific procedures that the presbytery has established to safeguard its confidential information. The presbytery absolutely prohibits the disclosure of confidential information to anyone outside of presbytery or anyone inside the presbytery who does not have a need to know the information. The presbytery absolutely prohibits the use of confidential information for any purpose other than in connection with presbytery's business. This includes speaking, recording, writing, and all electronic forms of communication that contain confidential information.

ELECTRONIC MAIL AND INTERNET USE

The presbytery reserves the right to monitor, access, review, copy, store, or delete any electronic mail from its email system for any purpose and to disclose them to others, as it deems appropriate. The presbytery reserves the right to monitor an employee's use of the presbytery's internet.

**OUTSIDE EMPLOYMENT** 

Disclosure of any outside employment will be made to the Executive Presbyter. All employees are prohibited from engaging in outside employment, private business, or other activities, which might have an adverse effect on or create a conflict of interest with the presbytery.

JOB DESCRIPTIONS

Job descriptions for all elected and called staff will be recommended by the Personnel Task Force to the Administrative Committee for authorization and approved by the presbytery. Other staff position descriptions, and any changes to staff position descriptions, are recommended by the Executive Presbyter or the Personnel Task Force to the Administrative Committee for approval.

#### COMPENSATION

Compensation is established by the Personnel Task Force, in consultation with the Executive Presbyter, and Administrative Committee, and approved by presbytery as part of the annual budget process. Payroll checks will be distributed to each employee on the 15th and the last day of each month. These checks will show gross wages, deductions, and net pay. Any adjustments in compensation required by absenteeism, etc., will be made in the following pay period. Overtime work is not permitted unless specifically requested or authorized by the Executive Presbyter.

#### **GUIDELINES FOR REIMBURSEMENT**

Reimbursable professional expenses for employees include mileage allowance at the current IRS Standard Mileage rate, parking fees, tolls, and meals incurred in the performance of duties. Additional allowable professional expenses for employees include:

- Fees for local conferences and events, approved in advance by the Executive Presbyter or Personnel Task Force Chair.
- Dues to professional organizations approved in advance by the Executive Presbyter or Personnel Task Force Chair.
- Continuing education expenses (tuition, room, board, travel) approved in advance by the Executive Presbyter or Personnel Task Force Chair.

- Governing body events appropriate for the position, approved in advance by the Executive Presbyter or Personnel Task Force Chair.
- Meals for presbytery leaders when presbytery business is being discussed.
- Other expenses as approved by the Personnel Task Force.

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> Expenses for entertainment, alcohol, or tobacco products are not reimbursable. Employees are expected to monitor and respect the limits of annual professional expenses allocations as voted on by the presbytery in the annual budget.

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#### BENEFITS AND SERVICES

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#### MEDICAL AND PENSION PLAN

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Complete details of the medical and pension plan, and the services offered, can be obtained from the Board of Pensions (http://www.pensions.org/Pages/default.aspx) or the Executive Presbyter.

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#### **CONTINUING EDUCATION**

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For elected and called staff, continuing education will be stated in the terms of call or the job description voted on by the presbytery. As hourly employees are encouraged to improve their skills, any continuing education selected will be negotiated with the Executive Presbyter with expenses paid by the presbytery as approved by Personnel Task Force.

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#### **HOLIDAYS**

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The following days are designated as holidays, and the presbytery office will not be open:

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New Year's Eve Day; New Year's Day; Martin Luther King, Jr. Day; Good Friday; Memorial Day; Independence Day; Labor Day; Thanksgiving Day; Friday following Thanksgiving; Christmas Eve

Day; Christmas Day. All full time employees receive full pay for these holidays; part time staff members do not receive paid holidays.

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Vacation is granted staff members to refresh themselves from the routine of daily work. Vacation scheduling is subject to the approval of the Executive Presbyter. The Executive Presbyter will schedule vacations in such a manner that the operational efficiency of the presbytery will not be impaired. Vacation must be taken in the year it is earned and may not be carried over to the following year or

ANNUAL VACATION

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accumulated. Employees are required to record vacation days used on monthly time records. If an employee resigns or is terminated, vacation pay will be pro-rated.

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Elected and Called Staff: The length of vacation is determined by the job descriptions and/or the terms of call in compliance with the policies of the presbytery.

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Hourly Staff: The length of vacation is determined by the length of service. After one year of full time service, 10 working days with pay are granted. After two years of service, 15 days are earned.

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#### SICK LEAVE

Paid sick leave is granted to staff members to protect them from endangering their health and that of their fellow workers. Paid sick leave may be used for the care of an employee's immediate family members. The employee must report the illness to the Executive Presbyter as soon as possible and thereafter report daily on his/her condition.

Sick leave is not a benefit to be used in place of personal time off or vacation. All doctors, dentist or other appointments made outside an actual illness will be considered as personal time off. Employees are required to record sick days used on monthly time records. Sick leave may be taken only to the extent that it is earned in accordance with the provision of these rules and regulations. Sick leave will be charged exactly as it is taken.

 Paid sick leave for elected, called and full time staff will accrue at the rate of one day per month of service and will be credited to each to member's account as it is earned. After one full year of service, sick leave for part-time staff will accrue at the rate of one day every two months. Unused sick leave will be allowed to accumulate up to a maximum of ninety days. In the event of extended illness or physical disability, a staff member will be required to exhaust all earned and credited sick leave and annual vacation.

No payment will be made for accrued sick leave of an employee upon termination of his/her employment with the presbytery. If it is determined that the illness or disability for which sick leave is taken by a staff member is unjustified, that staff member will be subject to remedial action up to and including reimbursement of pay and termination of employment.

#### ADOPTION/PREGNANCY LEAVE

The presbytery grants to all full-time employees who have worked at the presbytery for at least twelve (12) consecutive months, a leave of absence for a period not to exceed four (4) months for adoption, pregnancy, and childbirth. In the case of an adoption, the four-month period begins with the date the employee receives custody of the child.

Employees should provide the presbytery with at least three (3) months prior notice of the date the leave is expected to begin and their intention to return at the end of the leave of absence. Employees who are unable to provide the three-month notice due to emergency circumstances or unanticipated notice of adoption will still have the leave of absence available to them.

A leave will not be considered a break in service provided the employee returns to work within the prescribed timeframe. The Executive Presbyter, with the approval of the Personnel Task Force, may review the allowance if complications are incurred in the delivery or adoption process.

#### PERSONAL LEAVE

There are some instances where an employee may need to miss work other than sickness to care for personal matters. Paid personal leave days are available to full-time and elected staff members at a rate of two (2) days per year (non-accumulative). Personal leave must be requested in advance and approved by the Executive Presbyter.

Additional personal leave will be granted by the Executive Presbyter to employees who are not temporary for the following reasons:

- Death in the immediate family (wife, husband, child, brother, sister, parent, parent-in-law, or relative in the same household). Five (5) consecutive days will be given with pay, in the event of a death in the immediate family.

#### **SABBATICAL**

**MILITARY LEAVE** 

The presbytery awards sabbatical leave as required by Presbytery's policy and the terms of call.

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The Presbytery grants leaves of absences for individuals to perform duties in the "uniform services" 5 6 in accordance with applicable law. The Presbytery may provide up to two weeks of paid leave to individuals to engage in active training as a member of the National Guard or organized reserve of 7 8

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#### any branch of the United States Armed Forces.

PERFORMANCE EVALUATION All employees of the Presbytery will participate in a performance evaluation conducted by their supervisor(s) and others.

- New employees will participate in an evaluation toward the end of 90 days.
- All employees will participate in an annual evaluation normally in the third quarter of the calendar year.

The Stated Clerk and the Executive Presbyter are supervised by the Administrative Committee. All other employees whether called, full time, or part time are supervised by the Executive Presbyter as Head of Staff. The primary consideration will be given to the evaluation by the supervisor. The Personnel Task Force may solicit additional input from members of the Presbytery and its committee members and may consider reports of concern or commendation in the evaluation process.

The performance evaluation will be documented in writing and presented to the employee at the time of the performance evaluation interview between the employee, the Executive Presbyter and a member of the Personnel Task Force.

The employee will be requested to sign the performance evaluation form to attest to the fact they have been advised regarding their level of performance. The employee's signature does not mean the employee accepts or agrees with the content of the evaluation, but that he or she has seen the evaluation and has discussed it with the Executive Presbyter and a member of the Personnel Task Force. A copy of the evaluations will be kept in the employee's personnel file for the entirety of employment plus five years.

#### **FAIR TREATMENT POLICY**

In the event an employee has an employment issue,

Step One: The employee should report any issue as soon as possible. Most issues may be resolved through a conversation with the Executive Presbyter. In the event an employee has an issue with the Executive Presbyter, the issue should be presented to the Personnel Task Force Liaison who will attempt a resolution as soon as possible.

Step Two: In the event the issue is unresolved, the employee has seven (7) days to place the issue in writing and submit it to the Personnel Task Force Liaison who will have seven (7) working days to respond in writing.

Step Three: Should the response by the Executive Presbyter and/or Personnel Task Force Liaison be unsatisfactory the employee may request, in writing, that the full Personnel Task Force hear the issue. In a timely manner, the Personnel Task Force will meet to address the issue. The Personnel Task Force will deliberate and prepare a written response. The written response will be shared with the employee within seven (7) days of deliberation.

Step Four: Should the response by the Personnel Task Force be unsatisfactory, the employee may request, in writing, a hearing before the Administrative Committee on the issue. In a timely manner, the Administrative Committee will meet to address the issue. The Administrative Committee will deliberate and prepare a written response. The written response will be shared with the employee within seven (7) days of deliberation

<u>Written Record</u>: A written record of all issues, meetings, findings, and decisions will be kept in the personnel files including a signed verification by the complaining party to indicate his/her acceptance or rejection of the decision and outcome.

#### **GENERAL OFFICE PROCEDURES**

#### **TARDINESS**

It is the responsibility of each employee to be punctual. Repeated tardiness will be noted in the employee's personnel record and will subject the employee to disciplinary action.

#### UNSCHEDULED ABSENCES

Employees who are unable to report for work because of emergency must let the Executive Presbyter know as soon as possible.

#### **VIOLATION OF FINANCIAL POLICIES**

It is the responsibility of each employee to follow the Presbytery's financial procedures for fiscal responsibility of the presbytery office. Failure to do so may lead to termination.

#### **CONFLICT OF INTEREST**

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It is the policy of the Presbytery to maintain high standards of integrity, honesty, impartiality, industry, and conduct by employees. Avoidance of conflicts of interest, whether real or implied, by all staff is indispensable to the maintenance of these standards.

No employee of the Presbytery will accept any gift, gratuity, grant, service or any special favor from any person or persons, or businesses which provide or receive goods and services or which seek to provide or receive goods and services to or from the Presbytery. However, minor courtesies such as luncheons, dinners or church publications in connection with business discussions may be received.

In addition, if an employee is called upon to participate in a decision in which the interests of the employer conflict with his or her personal interests, the employee must abstain from participating in the decision.

All employees will avoid even the appearance of conflict of interest, special interest, or any other inappropriate conduct. If an employee discovers that he/she may be in a position of conflict of interest, he/she will immediately report this conflict to his/her supervisor.

Failure to disclose a conflict of interest may lead to disciplinary action up to and including termination.

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2	<u>AMENDMENTS</u>
3	These personnel policies may be amended by recommendations made by the Personnel Task Force,
4	approved by the Administrative Committee, and adopted by the Presbytery.
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7	Approved by the Presbytery of Middle Tennessee May 3, 2012
8	Revised by the Presbytery of Middle Tennessee May 17, 2014
9	Editorial Revisions Authorized February 6, 2016
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